Case 24-33919 Document 1 Filed in TXSB on 08/27/24 Page 1 of 7

Docusign Envelope ID: EA27D434-A78D-43BC-BB4F-16CE27631D4A

AUG 27 2024

Nathan Ochsner, Clerk of Court

	itates Courts
Southern D	District of Texas
FI	LED

United States Bankruptcy Court for the: Southern District of Texas (State)	
District of	
(State)	
Case number (If known): Chapt	er <u>11</u>

Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the Involuntary Petition Against an Individual (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if

DE	iting. Identify the Chapter	of the Bankruptcy Code Un	der Whic	h Petition Is	Filed	
1.	Chapter of the Bankruptcy Code	Check one: Chapter 7 Chapter 11				e e e e e e e e e e e e e e e e e e e
Œ	成名: Identify the Debtor	and the second s		en de la companya de		
2.	Debtor's name	Refreshing USA, LLC	•			
3.	Other names you know the debtor has used in the last 8 years					Adjanji-o-velikasaji — sile jilje imminosova manova
	Include any assumed names, trade names, or doing business as names.					
4.	Debtor's federal Employer Identification Number (EIN)	☑ Unknown				
		EIN				
5.	Debtor's address	Principal place of business		**************************************	Mailing address, if different	
		2732 Grand Ave Ste 122				
		Number Street		-	Number Street	_
				<u>-</u>	P.O. Box	-
		- "	1010	00004		
		Everett City	WA State	98201 ZIP Code	City State ZIP Code	
				,	Location of principal assets, if different from principal place of business	
		Snohomish			Multiple locations in Texas	_
		County			Number Street	
						-
					City State ZIP Code	

Docusign Envelope ID: EA27D434-A78D-43BC-BB4F-16CE27631D4A

De	btor	Refreshing USA,	LLC Case number (if known)
		Name	
6	Debtor'	s website (URL)	
0.	DOD.CO.	0 11000100 (0.12)	the state of the s
	or reference of the first of the second second second second	on that I PK + (1888)/1000 contributions (1800 contributions from Landborn (1800 contributions and contributions are contributed as a contribution of contributions and contributions are contributed as a contribution and contributions are contributed as a contribution and contributed as a contribution and contributions are contributed as a	
-	Type of	dobtor	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
1.	Type of	deptoi	Partnership (excluding LLP)
			Other type of debtor. Specify:
<u></u>			
8.	type of busines	debtor's	Check one:
	ยนรแเรง	99	
			Health Care Business (as defined in 11 U.S.C. § 101(27A))
			Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
			Railroad (as defined in 11 U.S.C. § 101(44))
			☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
tra sistance de			☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
· vo			Clearing Bank (as defined in 11 U.S.C. § 781(3))
Andrew Services			None of the types of business listed.
			Unknown type of business.
			and officious type of business.
<u> </u>			
9.		oest of your dge, are any	□ No
and a second		otcy cases	Yes. Debtor Creative Technologies, LLC Relationship
		by or against	District Southern Date filed 08/27/2024 Case number, if known
		tner or affiliate	District Southern Date filed 08/2/1/2024 Case number, if known MM / DD / YYYY
Mar	of this	debtor?	WINI CO I I I I I
Marrie Artificial			Matas Chaffan Managamant I I C
			Debtor Water Station Management LLC Relationship
			District Southern Date filed 08/27/2024 Case number, if known
and County of the County of th			MM / DD / YYYY
	37730		
1	11.3E	Report About the	Case
	1 .		
10.	Venue		Check one:
			Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of
- Angeles de la constante de l			business, or principal assets in this district longer than in any other district.
and the same of th			A bould with the common debted official annual names and annual is modified to the district
			A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.
11	Allegati	ons	Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
- Company			The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).
and the same of th			
-			At least one box must be checked:
-			The debtor is generally not paying its debts as they become due, unless they are the subject of a bona
			fide dispute as to liability or amount.
and the same			Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an
A CALCOR LINE			agent appointed or authorized to take charge of less than substantially all of the property of the
to and a second			debtor for the purpose of enforcing a lien against such property, was appointed or took possession.
- The state of the			У.
12		re been a	Ď No
Polyana Branch		r of any claim the debtor by or	☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy
Account of the last		etitioner?	Rule 1003(a).

Docusign Envelope ID: EA27D434-A78D-43BC-BB4F-16CE27631D4A

Refreshing USA, LLC

Debtor	Refreshing USA, LL0	<u> </u>			Ca	se number (if known)		
	Name							
13. Each p	etitioner's claim	Name of petition	er ·	n our ferm conservatività devalutazione	Nati	ure of petitioner's clai	m	Amount of the claim above the value of any lien
		Donald E. and Bo	onnie L. Gray Revocable	Living Trust	Bus	iness Loan: Principle a	nd Interest Accrued	\$ 854,300.00
		Tyler Heilman			Wa	gės		\$ 21,432.00
		Annamaria Brigg	rs		Wa	ges		\$ 3,417.00
						Total of petitioners	claims	\$ <u>879,149.00</u>
addition stateme along w	of each sheet. Following nal petitioning creditor, t ent under penalty of perjoith the signature of the part The signature of the part Request for Relief	he petitioner's cl ury set out in Par	aim, the petitioner's t 4 of the form, follo	representat	ive, a	and the petitioner's	attorney. Inclu	ide the
	NG - Bankruptcy fraud is 0 or imprisonment for up t						se can result in f	ines up to
Petitione petitionir foreign r	ers request that an order for ng creditor is a corporation epresentative appointed in examined the information in	or relief be entered a, attach the corpo a a foreign proceed	I against the debtor u rate ownership staten ding, attach a certified	nder the chap nent required i copy of the	oter of by B order	of 11 U.S.C. specified cankruptcy Rule 1010 of the court granting	(b). If any petition recognition.	
Petition	ers or Petitioners' Repre	esentative		Attorney	/s		ì	
Name a	nd mailing address of pe	titioner	ng Trust				,	4
Donald	E. and Bonnie L. Gray	Revocable Livir	na Trust	Ericka l	F. Jo	hnson		
Name	2. dra Domino E. Ordy	1101000000	9 (740)	Printed na	me			
23233	N. Pima Rd., Ste. 113-	367	i i	Bayard	, P.A	١.		
Number			 }	Firm name	e, if a	ny		
Scotts	tala	AZ	85255	600 No	rth K	Ging Street, Suite 4	.00	
City	uaic	State	85255 ZIP Code	Number				
·			8 ° 1 122 122	Wilmin	gton		DE	19801
Name a	nd mailing address of pe	titioner's repres	5	City			State	ZIP Code
Don G				Contact p	hone	302-429-4275	_{Email} ejohnso	n@bayardlaw.com
Name 23233	3 N. Pima Rd., Ste. 113	3-367	85255 ZIP Code	Bar numb	er	5024		
Number	Street							
Scotts	sdale	AZ '	85255	State		Delaware		
City		State						
I declare	e under penalty of perjury	that the foregoing	ti					
Executed	on 08/27/2024 MM / DD / YYYY		tative's title	<u></u> Signature	of att	cka Joh	moon	
Signature	GYM 671BB9F3C402 of petitioner or representative	e, including represen	tative's title	Date sign	ed	08/27/2024 MM / DD / YYYY		

Docusign Envelope ID: EA27D434-A78D-43BC-BB4F-16CE27631D4A

Name	LC		Case number (if known)		
			<mark>त्र कृष्णिको त्राम्य अञ्चलका अञ्चलका कारका साध्य १००४ वर्षा ५० ५ अस्तरका समामान्य सम्बद्धाः सम्बद्धाः सम्बद्धाः स्था - द</mark>		
Name and mailing address of p	petitioner		Printed name Firm name, if any		
Tyler Heilman					
Name			Printed name		
2603 Burley Drive					
Number Street			Firm name, if any		
Everett	WA	98208			
City	State	ZIP Code	Number Street		
			City	State	ZIP Code
Name and mailing address of	petitioner's repre	sentative, if any	City	State	ZIF Coue
			Contact phone	Email	
Name			City Contact phone Bar number		
Number Street			State		
City	State	ZIP Code			
City	State	ZIF Code	ti Vieta Vieta		
I declare under penalty of perjun	y that the foregoin	g is true and correct.	(a) 		
Executed on 08/27/2024		4	*		
Signed by:		:	Signature of attorney		
1			· · · · · · · · · · · · · · · · · · ·		
, Just			Date signed		
ECCCOCOACCCASE			Date signed		
Signature of petitioner or representat	tive, including represe	entative's title	MM / DD / YY	ΥY	
Signature of petitioner or representat	live, including represe	entative's title	Date signed MM / DD / YY	YY	Danipalanda gilandati kangilanga di Alimay kangilanga di Alimay kangilanga sa sa tanga da Persis desi desi des
Name and mailing address of Annamarie Briggs	тупульной температуратили колология по двуга лажного вой	i isaatuutamassa vastanaksi torroomi voidelivus si san erio suuleeskalkaksi keelkirivuonivus ,	MM / DD / YYY	YY araa kaan ka araa k	danisha e ganada iyo garaya kalama iyo da asay ahara da ee ee kalama
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A	тупульной температуратили колология по двуга лажного вой	i isaatuutamassa vastanaksi torroomi voidelivus si san erio suuleeskalkaksi keelkirivuonivus ,		YY amakanakanakanakanya kendelekanya kendelekanya	(Jank) shika apakati iyo gibo oʻzi zizmo ursh nasagi zarvo ti ni 444 cir.
Name and mailing address of paramarie Briggs Name 8100 242nd St. SW Unit A Number Street	petitioner .	uuudaanaga aarankii oo maa ka k	Printed name Firm name, if any		davishus politicis i dispublicis, especialis especialis e e e e e e e e e e e e e e e e e e e
Name and mailing address of parameter Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds	petitioner	98026	Printed name Firm name, if any	YY	Construction of the second control of the se
Name and mailing address of paramarie Briggs Name 8100 242nd St. SW Unit A Number Street	petitioner .	uuudaanaga aarankii oo maa ka k	Printed name	YY Caraca accompanion provinces on plan share	
Name and mailing address of paramarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City	petitioner WA State	98026 ZIP Code	Printed name Firm name, if any Number Street	ata a karan ka	ZIP Code
Name and mailing address of parameter Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds	petitioner WA State	98026 ZIP Code	Printed name Firm name, if any Number Street	YY	ZIP Code
Name and mailing address of paramarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City	petitioner WA State	98026 ZIP Code	Printed name Firm name, if any Number Street	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of paramarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City	petitioner WA State	98026 ZIP Code	Printed name Firm name, if any Number Street	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of	petitioner WA State	98026 ZIP Code	Printed name Firm name, if any Number Street	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of	petitioner WA State	98026 ZIP Code	Printed name Firm name, if any Number Street	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of Name	vva State petitioner's repre	98026 ZIP Code	Printed name Firm name, if any Number Street City Contact phone	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of Name Number Street	petitioner WA State petitioner's repre	98026 ZIP Code	Printed name Firm name, if any Number Street	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of Name Number Street City I declare under penalty of perjun	petitioner WA State petitioner's repre	98026 ZIP Code esentative, if any ZIP Code g is true and correct.	Printed name Firm name, if any Number Street City Contact phone Bar number State	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of Name Number Street City I declare under penalty of perjure Executed on 08/27/2024	petitioner WA State petitioner's repre	98026 ZIP Code esentative, if any ZIP Code g is true and correct.	Printed name Firm name, if any Number Street City Contact phone Bar number State	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of Name Number Street City I declare under penalty of perjun	petitioner WA State petitioner's repre	98026 ZIP Code esentative, if any ZIP Code g is true and correct.	Printed name Firm name, if any Number Street City Contact phone Bar number State	ana accessor recommendation and the second se	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SVV Unit A Number Street Edmonds City Name and mailing address of Name Number Street City I declare under penalty of perjury Executed on 08/27/2024 MM / DD / YYYYY	petitioner WA State petitioner's repre	98026 ZIP Code esentative, if any ZIP Code g is true and correct.	Printed name Firm name, if any Number Street City Contact phone Bar number State	ana accessor recommendation and a second	ZIP Code
Name and mailing address of Annamarie Briggs Name 8100 242nd St. SW Unit A Number Street Edmonds City Name and mailing address of Name Number Street City I declare under penalty of perjure Executed on 08/27/2024	WA State petitioner's representations of the state state state y that the foregoin	98026 ZIP Code esentative, if any ZIP Code g is true and correct.	Printed name Firm name, if any Number Street City Contact phone Bar number State	StateEmail	ZIP Code

Debtor	Refreshing USA, LLC			Case number (# known)		
	Name					
Namo	and mailing address of petil		98208 ZIP Code ntative, if any ZIP Code s true and correct.	الله معاملات المعاملة المعاملة المعاملة المعاملة ال	0.000000000000000000000000000000000000	o nemente ni mato di simmina persona di distributi di distrimo prigo mi
		noner	Š			
	Heilman			Printed name		LA ALLEN AND AND AND AND AND AND AND AND AND AN
Name				Finned Hane		
2603	Burley Drive			P) 16		
	Street			Firm name, if any		
Evere	ett	WA	98208			
City		State	ZIP Code	Number Street		
Name a	and mailing address of petit	linner's rentese	ntative if any	City	State	ZIP Code
1101110	and manning badress of petit	nones 3 represe	nuntee, a any	011	F!!	
				Contact phone	_ Email	
Name			-	D		
				Bar number		Ť
Number	Street					
				State		N.
City		State	ZIP Code			
I declar	re under penalty of perjury tha	of the foregoing is	true and correct			
i deciai		at the lotegoing is	s true and contect.	6.0		
Execute	d on 08/27/2024		·	*		
	MM / DD / YYYY			Signature of attorney		
×						
				Date signed	·	
Signatur	e of petitioner or representative, i	ncluding represent	ative's title	MM / DD / YYYY		
Name a	and mailing address of petil	lloner	98026 ZIP Code	The second secon		The contract and the contract of contract of the contract of t
Annan	narie Briggs		i			
Name	30-			Printed name		
0.400.4						
	242nd St. SW Unit A Street		:	Firm name, if any		
Number			1			
Edmo	nds	WA	98026	Number Street		
City		State		(
			;		State	ZIP Code
Name a	and mailing address of petit	tioner's represe	Intative, if any	City	ા લાથ	AL ODD
				Conlact phone	_ Email	
Name						
				Bar number		
Number	Street					
				State		
City		State	ZIP Code	a photos		-
-			;			•
l declar	re under penalty of perjury that	at the foregoing is	s true and correct.			
Execute	d on 08/27/2024	70.	1	×		
	MM / DD / YYYY	11/2 -	2	Signature of attorney		
الما	hoamanal	MARC				
X [[IN LANTINA TEACH	LUNG		Date signed		
Signatur	re of petitioner or representative i	nduding represent	ative's title	MM / DD / YYYY	-	

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

In re:		Chapter 11
REFRESHING USA	. LLC	Case No.:

Alleged Debtor.

SUMMONS TO DEBTOR IN INVOLUNTARY CASE

To the above-named debtor:

A petition under title 11, United States Code was filed against you on August 27, 2024 in this Bankruptcy Court, requesting an order for relief under Chapter 11 of the Bankruptcy Code (title 11 of the United States Code.)

YOU ARE SUMMONED and required to submit to the Clerk of the Bankruptcy Court, a motion or answer to the petition within 21 days after the service of this summons. A copy of the petition is attached.

Address of Clerk:

Bob Casey United States Courthouse
515 Rusk Avenue
Houston, TX 77002

At the same time, you must also serve a copy of the motion or answer upon the petitioner's attorney.

Name and Address of Petitioners' Attorneys:

Donald E. and Bonnie L. Gray Revocable Living Trust

Ericka F. Johnson (Del. Bar No. 5024) Steven D. Adler (Del. Bar No. 6257) Bayard, P.A.

600 North King Street, Suite 400 Wilmington, DE 19801

Telephone: (302) 655-5000

Email: ejohnson@bayardlaw.com sadler@bayardlaw.com

Tyler Heilman 2603 Burley Drive Everett, WA 98208

Annamaria 8100 242 nd S Edmonds, W	St. SW Unit A	
		e to answer is governed by Fed. R. Bankr. P. 1011(c). nmons, the order for relief will be entered.
		Clerk of the Bankruptcy Court
Date:	_ By: _	(Deputy Clerk)